Home Office: Thief River Falls MN
www.polarinvest1.com
218.681.7344 - 218.681.1329 [fax]

Polar Investment Counsel Inc.
Member: FINRA, NFA, MSRB, SIPC
Securities Cleared: Hilltop Securities Inc.
Member: NYSE, FINRA, SIPC

Acct#: ____________________ Office: __________ Rep ID: __________

Filing Name: ______________________________

Internal Journal Request

(Formerly: ACCOUNT ASSET TRANSFER REQUEST)

Client Name: ______________________________ From Acct: ____________________

Client Name: ______________________________ ☐ Close Account After Journal

This form is used to transfer/journal assets from a non-qualified account to an internal account at Hilltop Securities, Inc. Be sure to indicate if assets are to be coded as a contribution and the year.

The above client(s) wish to journal the following assets:

To: Acct Name ______________________________ Acct Number: ____________________

Transfer: ______________________________
(enter # of shares/name of security *and/or* dollar amount in transfer area).

☐ IRA Contribution for year __________

To: Acct Name ______________________________ Acct Number: ____________________

Transfer: ______________________________
(enter # of shares/name of security *and/or* dollar amount in transfer area).

☐ IRA Contribution for year __________

To: Acct Name ______________________________ Acct Number: ____________________

Transfer: ______________________________
(enter # of shares/name of security *and/or* dollar amount in transfer area).

☐ IRA Contribution for year __________

To: Acct Name ______________________________ Acct Number: ____________________

Transfer: ______________________________
(enter # of shares/name of security *and/or* dollar amount in transfer area).

☐ IRA Contribution for year __________

I (we) understand that by this action, for all purposes whatsoever, I (we) am (are) giving up: ***(check one)***

☐ Paritial ownership ☐ Full ownership of these assets and any proceeds thereof.

In this transfer request I (we) agree to hold harmless Polar Investment Counsel, Inc. and Hilltop Securities, Inc.

Client Signature	Date	Client Signature	Date
Registered Rep Signature	Date	PICI HO Principal Signature	Date

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