



# Polar Investment Counsel, Inc.

Brokers and Investment Advisors; Member NASD, NFA, SIPC, MSRB  
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Thief River Falls MN 56701  
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Website: [www.polarinvest1.com](http://www.polarinvest1.com)

Securities Accounts Cleared Through:  
Southwest Securities Inc. Member NYSE  
Futures Accounts Placed With:  
Zephyr Investment Group Inc.

Date:

Client Name:

Client Address:

Re: Address Change Instructions

Dear Client;

We have processed your address change. The following companies require that the client notify them direct of any account changes. Those companies that are checked off indicate the funds that you must notify. Please read the instructions below and any forms needed are enclosed. If you have any questions, please contact us.

- American Funds                      Changes can be made online at [www.americanfunds.com](http://www.americanfunds.com) if you have online account access. If not, sign the attached American Funds Address Change Letter and mail to American Funds.
- ICON                                      Sign the attached ICON Address Change Letter and mail to ICON Funds.
- MainStay Annuities  
(New York Life)                      Sign the attached NYL MainStay Policy Request form and mail to MainStay.
- Putnam Funds                          Changes can be made online at [www.putnam.com](http://www.putnam.com) if you have online account access. If not, you can make the changes via telephone by calling: 1-800-225-1581 or sign the attached Putnam Funds Address Change Letter and mail to Putnam Funds.
- Wells Real Estate Funds              Client must call Wells Real Estate and make changes via telephone at: 1-800-557-4830. A confirmation letter will be mailed to the client from Wells Real Estate.

If you have any problems or need additional information, please let us know.

Thank you,

\_\_\_\_\_  
Broker Signature

\_\_\_\_\_  
Phone Number

\_\_\_\_\_  
Broker Name

\_\_\_\_\_  
Office Location